



Yorkshire Building Society

(Incorporated in England under the Building Societies Act 1986)

£5,000,000,000

Note Programme

**for the issue of Senior Preferred Notes, Senior Non-Preferred Notes and Subordinated Notes
with a minimum maturity of one month**

This Supplement (the “**Supplement**”) to the Prospectus dated 28 May 2021 (the “**Prospectus**”), which comprises a base prospectus, constitutes a prospectus supplement pursuant to Article 23 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) and is prepared in connection with the £5,000,000,000 Note Programme for the issue of Senior Preferred Notes, Senior Non-Preferred Notes and Subordinated Notes with a minimum maturity of one month (the “**Programme**”) established by Yorkshire Building Society (the “**Issuer**”). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

1 Purpose of the Supplement

The purpose of this Supplement is to:

- incorporate by reference certain financial and other information from the Issuer’s half-yearly financial report for the six months ended 30 June 2021 (the “**Half-Yearly Financial Report 2021**”); and
- update the “*Significant or Material Change*” statement in the “*General Information*” section.

2 Incorporation by reference of financial statements and other information

The independent review report and the unaudited condensed consolidated interim financial statements of the Issuer and its subsidiaries for the six months ended 30 June 2021 as set out on pages 18 to 46 of the Half-Yearly Financial Report 2021, which have previously been published and have been filed with the Financial Conduct Authority, shall, by virtue of this Supplement, be incorporated in, and form part of, the Prospectus.

Copies of documents incorporated by reference in the Prospectus can be obtained from the registered office of the Issuer at Yorkshire Building Society, Yorkshire House, Yorkshire Drive, Bradford, West Yorkshire BD5 8LJ and from the specified offices of the Paying Agents for the time being in London and Luxembourg. In addition, copies of the documents will be available at the website of the Issuer at <https://www.ybs.co.uk/your-society/financial-results/index.html> and <https://www.ybs.co.uk/your-society/treasury/index.html#funding-programmes> and at the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html.

Any documents themselves incorporated by reference in the documents incorporated by reference in this Supplement shall not form part of this Supplement.

Any non-incorporated parts of a document referred to above are either deemed not relevant for an investor or are otherwise covered elsewhere in the Prospectus.

3 General Information

There has been no significant change in the financial position or financial performance of the Group since 30 June 2021 and no material adverse change in the prospects of the Issuer since 31 December 2020.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statement in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.