

Customer name:
Reference:
Company name:

Finalised Accounts

Period	Year 2	Latest year	Please provide a projection for the current financial year
Trading period start/end (dd/mm/yyyy)	From To	From To	From To
Turnover	£	£	£
Gross profit	£	£	£
Net profit	£	£	£
Applicant's share of net profit minus corporation tax	£	£	£
Shareholder funds	£	£	£
Fixed assets	£	£	£
Current assets	£	£	£
Current liabilities	£	£	£
Applicant's share of remuneration	£	£	£
Applicant's share of dividends drawn	£	£	£

Has the applicant received any non-sterling income (in the form of remuneration, dividends, or or similar distributions) during the period?

Yes* No *if 'Yes' please provide details below. (Please use a separate sheet if required.)

Business Details

Date the company commenced trading as a limited company?	
Has the business previously traded as a sole trader?	Yes <input type="checkbox"/> No <input type="checkbox"/>
How long has the applicant been associated with the business?	
What is the nature of the applicant's business?	
Is the business currently solvent with all taxes paid up to date?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Applicant's shareholding?	%
Does the applicant pay into a pension scheme? If 'Yes', please confirm the applicant's annual pension contribution	Yes <input type="checkbox"/> No <input type="checkbox"/> £ <input type="text"/>
Please confirm what the applicant's anticipated retirement income is	£ <input type="text"/>
Is the applicant paying any student loans? If 'Yes', please confirm the annual amount	Yes <input type="checkbox"/> No <input type="checkbox"/> £ <input type="text"/>

Please provide any other information you feel is relevant:

Office stamp:

Signature:

Name:

Position:

Qualifications:

Date:

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